



RH Bophelo Limited
Incorporated in the Republic of South Africa
(Registration number: 2016/533398/06)
JSE share code: RHB, ISIN: ZAE000244737
("RH Bophelo" or "the Company")

DISTRIBUTION AND AVAILABILITY OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

AVAILABILITY OF INTEGRATED ANNUAL REPORT AND NO CHANGE STATEMENT

Shareholders are hereby advised that RH Bophelo's integrated annual report, containing the audited financial statements for the year ended 28 February 2019, was dispatched to shareholders today, 4 July 2019, and contains no modifications to the audited results which were announced on SENS on 3 June 2019. The integrated annual report is also available at www.rhbophelo.co.za.

The annual financial statements were audited by the Company's auditors, Deloitte & Touche. A copy of their unmodified audit report is available for inspection at the Company's registered office.

NOTICE OF ANNUAL GENERAL MEETING OF RH BOPHELO

Notice is hereby given that the annual general meeting of RH Bophelo will be held at 3rd Floor, 18 Melrose Boulevard, Melrose Arch, Melrose North, Johannesburg, 2076, South Africa on Friday, 2 August 2019 at 12h00, to transact the business as set out in the notice of the annual general meeting which forms part of the integrated annual report.

Completed forms of proxy and the authority (if any) under which they are signed must be lodged with or posted to the Transfer Secretaries of the Company, Computershare Investor Services (Pty) Limited, at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 or posted to the Transfer Secretaries at PO Box 6 1051, Marshalltown, 2107, to be received by them by no later than 12h00 on Wednesday, 31 July 2019, provided that any form of proxy not delivered to the Transfer Secretary by this time may be handed to the Chairman of the annual general meeting at any time prior to the commencement of the annual general meeting.

The date on which shareholders must be recorded as such in the share register of the Company to be eligible to vote at the annual general meeting is Friday, 26 July 2019, with the last day to trade shares in order to be recorded in the share register to be entitled to vote is Tuesday, 23 July 2019.

By order of the Board
Johannesburg
4 July 2019

Company Secretary: Corporate Vision Consulting Proprietary Limited
Sponsor: Deloitte & Touche Sponsor Services Proprietary Limited