



RH BOPHELO LIMITED

Incorporated in the Republic of South Africa
(Registration number: 2016/533398/06)
JSE share code: RHB, ISIN: ZAE000244737
("RHB" or "the Company")

- DELAY IN THE RELEASE OF THE INTEGRATED ANNUAL REPORT OF THE COMPANY AND NOTICE OF ANNUAL GENERAL MEETING,
- RELEASE OF ANNUAL FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 28 FEBRUARY 2019 AND NO CHANGE STATEMENT

Shareholders are referred to the announcement released on the Stock Exchange News Service ("SENS") of JSE Limited (the "JSE") on 1 July 2019, and are advised the Company has not yet distributed its Integrated Annual Report, including its annual financial statements and notice of annual general meeting ("Annual Report") in respect of its financial year ended 28 February 2019, and in accordance with paragraph 3.19 of the JSE Listings Requirements, that is after the permissible period of four months from its financial year end, 28 February 2019.

The delay in the distribution of the Integrated Annual Report is consequent to the conclusion to the length of the audit, which was concluded only a week before the Integrated Annual Report was due to be finalised. We would like to re-assure our shareholders and stakeholders, that the audit of the annual financial statements for 28 February 2019 is now concluded by our auditors and that there were no changes from the SENS announcement that was issued by the Company on the 3rd of June 2019.

The annual financial statements for 28 February 2019 have been published on the Company's website (www.rhbophelo.co.za) on 1 July 2019. The annual financial statements have been audited by Deloitte & Touche and their unmodified audit report is available for inspection at the Company's registered office.

Shareholders to note that the Integrated Annual Report and notice of annual general meeting will be distributed to shareholders on or about 4 July 2019.

Johannesburg
1 July 2019

Sponsor
Deloitte & Touche Sponsor Services Proprietary Limited