

RH Bophelo Limited

Incorporated in the Republic of South Africa

(Registration number: 2016/533398/06)

JSE share code: RHB, ISIN: ZAE000244737

(“RHB” or “the Company”)

Trading statement

Further to the listing of RH Bophelo Limited (“RHB”) on the JSE Limited (“JSE”) on 12 July 2017, the Company is in the process of finalising its maiden interim financial results for the six months ended 31 August 2017 which is scheduled to be released on or about 17 November 2017.

Shareholders are advised that the Company expects to report earnings and headlines per share of between 0,407 and 0,408 cents. As RHB was previously unlisted and only incorporated on 13 December 2016, no comparative information has previously been reported.

The above is based on the weighted average number of shares in issue (“WANOS”) during the six month period ended 31 August 2017 of 13 858 696. The Company issued 49,999,999 ordinary shares upon its listing on the JSE and therefore these shares were only included in the calculation of the WANOS for 51 days of the reporting period. The total number of shares in issue as at 31 August 2017 was 50,000,000.

The financial information on which this trading statement has been based has neither been reviewed nor audited by the Company’s external auditors.

Johannesburg

13 November 2017

Sponsor

Deloitte & Touche Sponsor Services Proprietary Limited